



**SAM ANNOUNCES RESULTS OF  
DOW JONES SUSTAINABILITY INDEXES REVIEW**

**42 COMPANIES IDENTIFIED AS  
NEW GLOBAL SUSTAINABILITY LEADERS**

**ZURICH (Sep. 6, 2007)** — Following its latest global analysis of corporate sustainability leadership, SAM today announced the results of the 2007 annual review for the Dow Jones Sustainability Indexes (DJSI). At the opening of equity markets on 24 September 2007, 42 companies will join the Dow Jones Sustainability World Index (DJSI World), while 33 firms drop out. The pan-European Dow Jones STOXX Sustainability Index (DJSI STOXX) will include 17 new companies with 22 firms falling out. 17 companies will join and 9 companies leave the Dow Jones Sustainability North America Index (DJSI North America).

The additions and deletions from the DJSI World, DJSI STOXX and DJSI North America are split up as follows into the different countries:

Country	DJSI World		DJSI STOXX		DJSI North America	
	Adds	Deletes	Adds	Deletes	Adds	Deletes
Australia	4	0	0	0	0	0
Brazil	1	0	0	0	0	0
Canada	2	2	0	0	4	1
Denmark	0	1	0	1	0	0
Finland	2	0	2	2	0	0
France	4	1	4	3	0	0
Germany	4	1	1	2	0	0
Hong Kong	0	1	0	0	0	0
Italy	2	0	1	1	0	0
Japan	3	6	0	0	0	0
Netherlands	1	0	0	1	0	0
Norway	0	1	1	0	0	0
South Africa	0	1	0	0	0	0
Spain	3	0	4	0	0	0
Sweden	3	2	2	1	0	0
Switzerland	0	1	0	1	0	0
UK	4	3	2	10	0	0
USA	9	13	0	0	13	8
	<b>42</b>	<b>33</b>	<b>17</b>	<b>22</b>	<b>17</b>	<b>9</b>

The Dow Jones Sustainability Indexes follow a best-in-class approach and, thus, include the sustainability leaders from each industry on a global and regional level respectively. The annual review of the DJSI family is based on a thorough analysis of corporate economic, environmental and social performance, assessing issues such as corporate governance, risk management, branding, climate change, supply chain standards and labor practices. Half of the assessment measures general sustainability criteria, and half relates to industry specific sustainability issues for each of 57 industries defined according to the Industry Classification Benchmark (ICB).



The results of the annual review will influence the investment decisions of asset managers in 15 countries who have licensed the DJSI family for a variety of sustainability-driven portfolios – including mutual funds, segregated accounts and structured products, as well as an exchange traded fund (ETF). Total assets under management in DJSI-based investment vehicles have now reached 5.6 billion USD.

The indexes offer investors and asset managers professional benchmarks and investment universes for active and passive sustainability portfolios. They also provide them with a platform to encourage corporate progress towards sustainability and long-term business success. In that context, a growing number of companies define DJSI inclusion as a key corporate goal and an important signal to investors of their sustainability credentials. Additionally, more and more eligible firms are using the free-of-charge feedback report from SAM to identify gaps in their sustainability performance versus their peers and initiate improvements.

“The annual review of the Dow Jones Sustainability Indexes ensures that our benchmarks offer an accurate reflection of sustainability leadership across the globe. Sustainability trends, the related opportunities and risks, as well as the sustainability position of companies change. The review accounts for these developments and, thus, for the fact that sustainability leadership is a dynamic concept. We are delighted that a growing number of investors and companies choose the Dow Jones Sustainability Indexes as their reference point in the context of these dynamics,” said **Alexander Barkawi, Managing Director, SAM Indexes.**

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Note to Editors:

## **SAM**

SAM was established in Zurich in 1995 as the first investment group focused exclusively on the integration of economic, environmental and social criteria into investing. The company's services comprise asset management and indexing. In 1999, SAM teamed up with Dow Jones Indexes to launch the Dow Jones Sustainability Indexes (DJSI) – the first benchmarks tracking the performance of sustainability leaders on a global scale. Two years later, European index provider STOXX Limited joined this cooperation to expand the DJSI family with European and Eurozone sustainability benchmarks – the DJSI STOXX and DJSI EURO STOXX. In 2005, the DJSI family grew further with the introduction of the DJSI North America and DJSI United States. The selection of index components follows a rules-based process defined in the DJSI Guidebooks. The analysis is assured by an external auditor. Full details about the design philosophy, review methodology and index components are freely available at [www.sam-group.com](http://www.sam-group.com) and [www.sustainability-indexes.com](http://www.sustainability-indexes.com).