



COMPANY

Country	Netherlands
Number of Employees	161'582
Web	group.tnt.com

Share

Market cap (mil)	9'135
Currency	EUR
High 52 week	31.7
Low 52 week	18.5
Last Price	24.8

Key Data 2007 2008E

Sales (mil)	10'885	11'477
EPS	2.26	2.43
P/E Ratio	13.15	10.99

Source: Bloomberg / September 03, 2008

Sales in

Alcohol	No
Armaments	No
Firearms	No
Tobacco	No
Gambling	No

Source: EIRIS, SAM Research

COMPANY DESCRIPTION

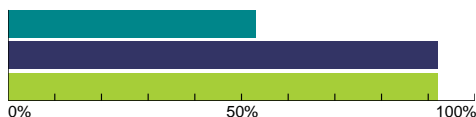
TNT, a Netherlands-based company, provides an extensive range of express delivery and mail services to businesses and consumers worldwide. The services offered by the group include collection, storage, sorting, transport and distribution of a wide variety of items within specific timeframes and related data and document management services. The company has two divisions: Express and Mail. TNT's Express division provides regional, national and worldwide door-to-door express delivery services for customers (mainly business-to-business) sending documents, parcels and freight. The Mail division provides postal services and mail related data and document management services. In 2007, the Express division accounted for nearly 60 percent of TNT's group revenues while the Mail division accounted for nearly 38 percent. TNT serves more than 200 countries and employs around 161,000 people.

SUSTAINABILITY PERFORMANCE

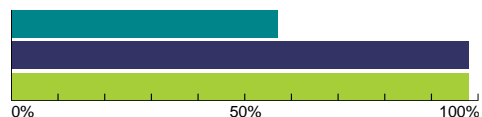
TNT confirmed its position as sustainability leader in the transportation sector through its continued efforts to improve the sustainability performance and sustainability reporting. Best-in-class corporate governance practices and a strong risk management framework are important parts of the company's sustainability strategy. The company focuses on environmental management and is actively involved in reducing the environmental footprint of its business activities. Proactive approaches, such as 'Count Carbon' initiative that enables customers to know the CO2 footprint of the offering, differentiate TNT from other companies. In order to fulfill its ambition to become the first global zero emission transport company, TNT is testing many alternative, very innovative means of transport, such as electric vehicles for certain delivery services. TNT's excellent performance in the social dimension can be attributed to its effective stakeholder dialogues and also its ability to retain and develop human capital by introducing new methods. For example, in 2007 TNT Express launched a global management development program - Gateway to Leadership.

SUSTAINABILITY SCORES

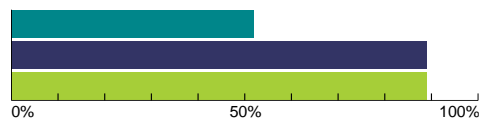
Total Score



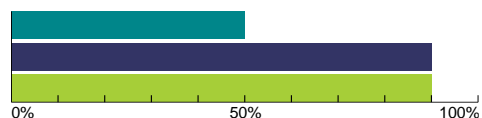
Economic Dimension



Environmental Dimension



Social Dimension



■ DJSI sector average on a global basis
■ TNT N.V.
■ Best company on a global basis within DJSI sector



For information on assessment criteria, visit www.sustainability-indexes.com

«Corporate Sustainability is a business approach to create long term shareholder value by embracing opportunities and managing risks deriving from economic, environmental and social developments.»

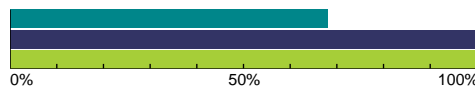
INDUSTRY DRIVING FORCES

The transportation and logistics sector facilitates trade through its operations and promotes economic efficiencies and development in affected regions. Value can be added by offering additional services while transporting goods, such as customization and assembling. Supply chain management can be used to reduce inventory and warehousing costs while speeding up delivery to the end customer. Integrated information systems can improve efficiency in a phase, where the accelerating flow of goods and people raise the demand for energy and infrastructure, calling for less polluting and more environment-friendly vehicles (e.g. electric vehicles for in-town deliveries) on one side, and considerations of the needs of the impacted communities on the other. Free trade and opening of markets in emerging economies are expected to further fuel growth in the sector. The global nature of the business needs to be backed both by a global presence as well as strong management competence on issues such as climate change.

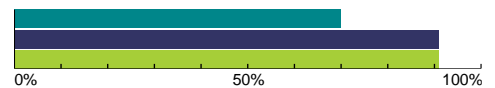
COMPANY PERFORMANCE FOR SELECTED CRITERIA

ECONOMIC

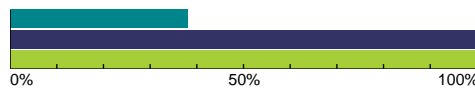
Codes of Conduct / Compliance



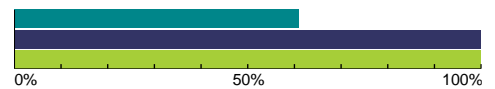
Corporate Governance



Customer Relationship Management

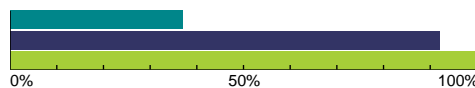


Risk & Crisis Management

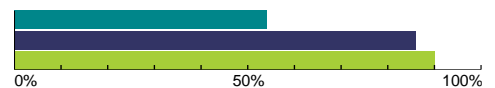


ENVIRONMENTAL

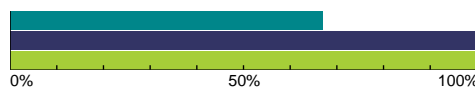
Climate Strategy



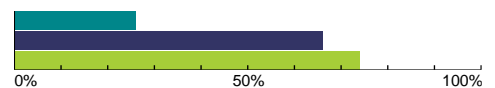
Environmental Reporting



Fuel Efficiency

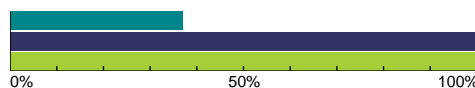


Operational Eco-Efficiency

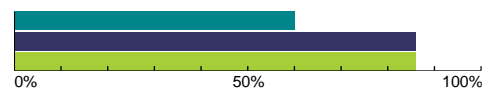


SOCIAL

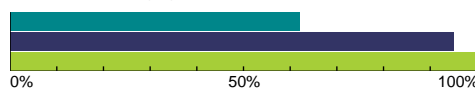
Human Capital Development



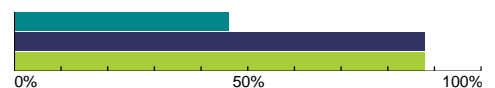
Labor Practice Indicators



Stakeholder engagement



Talent Attraction & Retention



- DJSI sector average on a global basis
- TNT N.V.
- Best company on a global basis within DJSI sector

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